**ADCB Enhancement Request**

Hi Team,

Below changes has been requested from business end for their requirement on current version of application.

**Application Level Changes (Business Requested):**

Reference:

Request a Project/ Add Request:

Step 1: Summary
Step 2: People
Step 3: Tracking
Step 4: Attachments

**Required Changes in Add Request Section:**

1. Remove Reviewers section in Step 2(People Tab) on project request. (Refer screenshot - PeopleTab\_Reviewers\_Remove.PNG)
2. Step 3 (Tracking) Not required - Need to Remove from the flow. (Refer screenshot - TrackingTab\_Remove\_From\_Flow.PNG)
3. Replace and Remove buttons as per below points in Step 4 (Attachments),
 A. "Finsih" button should be replaced as "Submit" and request should gets submitted automatically and no further steps required like submit request. (Refer screenshot - AttachmentTab\_Button\_Change.PNG, Draft\_Version\_NotNeeded\_AutoSubmit.PNG)
 B. "Save and return to list" button should be replaced as "Save" (Refer screenshot - AttachmentTab\_Button\_Change.PNG)
 C. Remove "Save and duplicate" button - Not Required here. (Refer screenshot – AttachmentTab\_Button\_Change.PNG)

**Workflow Section:**

1. "Target due date" field should be removed from the approval page. (Refer screenshot - WorkflowTab\_TargetDueDate\_Remove.PNG)
2. Remove "Re-approval rule" section with three radio/checkbox options on approval page. (Refer screenshot - WorkflowTab\_Reapproval\_Rule\_Remove.PNG)
3. On workflow page, remove "% complete" column. Its not required. (Refer screenshot - WorkflowTab\_CompleteColumn\_Remove.PNG)
4. In workflow tab page, On Post task update popup remove "% complete" field and Active from status dropdown. It's not required. (Refer screenshot -WorkflowTab\_Task\_Remove\_Complete\_Field.PNG, WorkflowTab\_Remove\_Active\_Dropdown.PNG)

**Additional implementation needed on application:**

1. Approvers are not able to change the status to Submit for Review in the approval workflow after the due date is past

 **Required:** Approvers can able to change the status to submit anytime even though due date is past.

2. After the Project status is complete Change status to relaunching or reopening

**Required:**  Once Project status was complete, Only Relaunching or Reopening option should be displayed. Remove other options

3. User able select the previous date in the “Target start date”

**Required:** Should not display previous date in Target start date in summary tab

4. Pagination is shown on the pages even when there are no records available on the page.

**Required:**  Even there is no record, Pagination should be removed.

5. Marketing Manager/Digital Marketing Manager are able to change the status of the project without getting approvals from the approvers

**Required:** Should restrict MM/DM for change status to complete untill approvers to be approved.

6. DM/MM can able to complete Project without assigning approver

 **Required:** Need restriction to roles DM/MM should not procceed changing status as complete until all aprovals complete.

7. DM/MM can able to assign the approvers and update the tasks without starting the project.

**Required:**  Need restriction to roles DM/MM should not procceed until start project.

8. Save attachment and add more Buttons are disabled.

**Required:**  Access should be enable for all user not only for owner of project/task.

9. Approvers are not receiving reminder email notifications on daily basis when the project is not approved.

 **Cuurent:**  Receiving notification until target date gets past.

**Required:** As per business request notification should receive untill project gets approved

10. Project workflow the dropdown is not auto closed.

 **Required:** dropdown popup on workflow tab of member/member role selection should auto closed. Currently we have click outside of popup to close.

11. Overlay buttons are not visible to the user when the browser size is 100%.

**Required:** We have recieved this as fixes available on latest version. Business requesting on same version of application.

**Application Details:**

**Version:** Unica 11.1